

## Talking Points for 10<sup>th</sup> grade Advisory Presentation (25 min)

- Introduce yourself and explain your job/occupation
- The presentation provides an overview of financial literacy and saving. Use the power point to guide you through the lesson. Remember, you do not have to use every slide verbatim, and feel free to use personal experiences and stories wherever appropriately.
- The objectives for the lesson are:
  - Students will be able to define financial literacy and understand its importance in reaching financial goals.
  - Students will be able to summarize how sound financial decisions can increase wealth and a person's standard of living.
  - Students will evaluate choices that they can do now for a successful financial future.

### **ACTIVITY ONE: Motivation – How financially savvy are you? (5 minutes)**

1. Distribute “Millionaire Worksheet” to each student and have students work in groups to answer the true and false questions relating to millionaires.

The questions will be the basis for the information presented in the advisory.

### **ACTIVITY TWO: What is financial literacy? Power Point (15 minutes)**

- The purpose of this lesson is to show students how they can make financial choices that will improve their lives.
- Read each question from the millionaire game, shown on the power point and ask for a show of hands for T/F responses. Click to reveal the correct answer.
- Discuss the answers to the questions as presented in the power point.
- At conclusion of slide 13 ask students if they can make any generalizations about the characteristics of a millionaire and how they could incorporate these strategies in their own life.
- Reveal slide 14 for suggestions.
- End the presentation by discussing good saving habits. (slides 14)
  - Have a budget plan
  - Save early and often
  - Spend less than you could spend
  - You are in control of your financial health
  - Get a good education

Thank you so much for volunteering your time this morning☺ Please do not forget to fill out our feedback form, so that we can improve our process next year.